

**FORSYTH COUNTY**  
**BOARD OF COMMISSIONERS**

ADDITIONAL  
ITEM

MEETING DATE: MARCH 27, 2017 AGENDA ITEM NUMBER: 13

**SUBJECT: RESOLUTION APPROVING REFUNDS BY THE TAX ASSESSOR/COLLECTOR IN THE AMOUNT OF \$6,870.80**

**COUNTY MANAGER'S RECOMMENDATION OR COMMENTS:** Recommend Approval

**SUMMARY OF INFORMATION:**

In accordance with the provisions of N.C.G.S. 105-381, the Tax Assessor/Collector has determined that the taxpayers listed on the attached list are eligible for refunds.

ATTACHMENTS:  YES  NO

SIGNATURE: *J. Dudley Clatto, Jr. cdh* COUNTY MANAGER DATE: March 27, 2017

**RESOLUTION APPROVING REFUNDS BY  
THE TAX ASSESSOR/COLLECTOR**

**WHEREAS**, John Burgiss, Forsyth County Tax Assessor/Collector has certified that the amounts shown on the attached listing of city and county taxes have been levied and assessed illegally or through clerical error; and

**WHEREAS**, the taxpayers have in a timely manner pursuant to law, made demand in writing for a refund of such taxes, and the amounts have been certified by the Tax Assessor/Collector as being in excess of the amounts legally due by the taxpayers in accordance with G.S. 105-381; and

**WHEREAS**, the Tax Assessor/Collector has therefore determined that, as a result of the foregoing, there are overpayments of taxes of \$100.00 or more which should be refunded as shown for the following Fiscal Years:

2013 – 2014	\$ 108.57
2014 – 2015	\$ 417.20
2015 – 2016	\$ 529.08
2016 – 2017	\$ 5,815.95

**WHEREAS**, the City of Winston-Salem and other municipalities in Forsyth County have each adopted a Resolution or entered into an interlocal agreement, which authorizes the Forsyth County Board of Commissioners to act on their behalf with regard to refunds, releases and reductions in tax claims.

**NOW THEREFORE, BE IT RESOLVED** by the Forsyth County Board of Commissioners that the certified County amounts of individual refunds of taxes of \$100.00 or more shown on the attached list of refunds submitted by John Burgiss, Forsyth County Tax Assessor/Collector, are hereby approved and the Forsyth County Chief Financial Officer is directed to make said refunds in the total amount of \$4,375.88, including applicable interest.

**BE IT FURTHER RESOLVED**, that the certified amounts of individual refunds of taxes of \$100.00 or more shown on the attached list of refunds submitted by the Tax Assessor/Collector for the City of Winston-Salem and other municipalities in Forsyth County, are hereby approved, and the County Chief Financial Officer is directed to make said refunds in the total amount of \$2,344.95, including applicable interest.

**BE IT FURTHER RESOLVED**, that the certified amounts of individual fire tax refunds are hereby approved, and the County Chief Financial Officer is directed to make said refunds in the total amount of \$149.97.

Adopted this the 27<sup>th</sup> day of March 2017.

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## M E M O R A N D U M

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**DATE:** MARCH 21, 2017  
**TO:** Dudley Watts  
County Manager  
**FROM:** John T. Burgiss  
Tax Assessor/Collector  
**RE:** Tax Refunds

In accordance with procedures established with the Commissioners, the attached list of taxpayers are due refunds of County taxes totaling \$4,375.88, including applicable interest, and refunds of municipal taxes totaling \$2,344.95, including applicable interest. Individual fire tax refunds requiring approval total \$149.97. The taxpayer's name is shown along with the reason for the refund and the amount. I am available to answer any questions you may have.

I, John Burgiss, Forsyth County Tax Assessor/Collector, do hereby certify that the attached list of taxes were required to be paid, and have been collected, through clerical error or by a tax illegally levied and assessed. The taxpayers have made demand in writing for the refund of such taxes paid, and the amounts shown on this list are in excess of the amounts legally due by the taxpayers and should be refunded for the reasons hereinafter set forth in accordance with G.S. 105-381.

  
\_\_\_\_\_  
John Burgiss, RES  
Assessor/Collector

JTB/tcl

**OVER \$100**

Name	Address	City	State	Zip Code	Tax Year	Bill Number	Jurisdiction	Subtotal	Veh Fee	Late List	Interest	Refund	Adj Reason	Adj Date
MURRAY, SUZANNE P	PO BOX 111	BELEWS CREEK	NC	27009-0111	2014	0000176625-2014-2014-0000-00	BELEWS CREEK	39.52	0.00	0.00	0.00	39.52	Listed In Error	3/9/2017
MURRAY, SUZANNE P	6809 KERNERSVILLE RD	BELEWS CREEK	NC	27009	2015	0000176625-2015-2015-0000-00	BELEWS CREEK	37.54	0.00	0.00	0.00	37.54	Listed In Error	3/9/2017
MURRAY, SUZANNE P	6809 KERNERSVILLE RD	BELEWS CREEK	NC	27009	2016	0003561826-2016-2016-0000-00	BELEWS CREEK	52.31	0.00	0.00	0.00	52.31	Listed In Error	3/9/2017
CRAWFORD, EMERSON C	1738 CHAMELIN RD	KERNERSVILLE	NC	27284-9504	2016	0001240428-2016-2016-0000-01	FORSYTH	125.52	0.00	0.00	0.00	125.52	Adjustment	1/26/2017
GEARY, KATHERINE D	516 ADAMS GATE RD	WINSTON-SALEM	NC	27107-0000	2015	000009277-2015-2015-0000-00	FORSYTH	61.41	0.00	6.44	3.01	70.86	Listed In Error	3/3/2017
HEACOCK, DANIEL J	1966 FRIEDBERG CHURCH RD	WINSTON-SALEM	NC	27127	2016	0001340900-2016-2011-0000-00	FORSYTH	0.00	0.00	180.77	3.62	184.39	Adjustment	2/20/2017
HEACOCK, DANIEL J	1966 FRIEDBERG CHURCH RD	WINSTON-SALEM	NC	27127	2016	0001340900-2016-2012-0000-00	FORSYTH	0.00	0.00	150.64	3.01	153.65	Adjustment	2/20/2017
HEACOCK, DANIEL J	1966 FRIEDBERG CHURCH RD	WINSTON-SALEM	NC	27127	2016	0001340900-2016-2013-0000-00	FORSYTH	0.00	0.00	129.02	2.58	131.60	Adjustment	2/20/2017
HEACOCK, DANIEL J	1966 FRIEDBERG CHURCH RD	WINSTON-SALEM	NC	27127	2016	0001340900-2016-2014-0000-00	FORSYTH	0.00	0.00	96.77	1.94	98.71	Adjustment	2/20/2017
HEACOCK, DANIEL J	1966 FRIEDBERG CHURCH RD	WINSTON-SALEM	NC	27127	2016	0001340900-2016-2015-0000-00	FORSYTH	0.00	0.00	65.79	1.32	67.11	Adjustment	2/20/2017
MURRAY, SUZANNE P	PO BOX 111	BELEWS CREEK	NC	27009-0111	2014	0000176625-2014-2014-0000-00	FORSYTH	377.68	0.00	0.00	0.00	377.68	Listed In Error	3/9/2017
MURRAY, SUZANNE P	6809 KERNERSVILLE RD	BELEWS CREEK	NC	27009	2015	0000176625-2015-2015-0000-00	FORSYTH	365.91	0.00	0.00	0.00	365.91	Listed In Error	3/9/2017
MURRAY, SUZANNE P	6809 KERNERSVILLE RD	BELEWS CREEK	NC	27009	2016	0003561826-2016-2016-0000-00	FORSYTH	347.61	0.00	0.00	0.00	347.61	Listed In Error	3/9/2017
PATTERSON, GEORGIANA MCLEAN	920 CLEVELAND AVE APT J	WINSTON SALEM	NC	27101	2013	0000170790-2013-2013-0000-00	FORSYTH	55.48	0.00	0.00	6.94	62.42	Assessed In Err	1/3/2017
PM DEVELOPMENT	11 BROOKSTOWN AVE	WINSTON-SALEM	NC	27101-5206	2016	0001267705-2016-2013-0000-00	FORSYTH	1033.98	0.00	0.00	28.43	1062.41	Listed In Error	3/9/2017
PM DEVELOPMENT LLC	PO BOX 5323	WINSTON-SALEM	NC	27113-5323	2016	0000185492-2016-2013-0000-00	FORSYTH	997.79	0.00	0.00	27.44	1025.23	Listed In Error	3/9/2017
WOOD, JOHN W	2931 OLD SALISBURY RD	WINSTON-SALEM	NC	27127	2016	0003504995-2016-2016-0000-03	FORSYTH	0.00	0.00	91.89	0.00	91.89	Penalty In Err	12/30/2016
YEN T. NGUYEN DMD, PLLC	2375 BREWER RD	WINSTON-SALEM	NC	27127	2016	0000011825-2016-2016-0000-00	FORSYTH	210.89	0.00	0.00	0.00	210.89	Duplication	2/16/2017
PM DEVELOPMENT	11 BROOKSTOWN AVE	WINSTON-SALEM	NC	27101-5206	2016	0001267705-2016-2013-0000-00	KERNERSVILLE	760.92	0.00	0.00	20.93	781.85	Listed In Error	3/9/2017
PM DEVELOPMENT LLC	PO BOX 5323	WINSTON-SALEM	NC	27113-5323	2016	0000185492-2016-2013-0000-00	KERNERSVILLE	734.28	0.00	0.00	20.19	754.47	Listed In Error	3/9/2017
CRAWFORD, EMERSON C	1738 CHAMELIN RD	KERNERSVILLE	NC	27284-9504	2016	0001240428-2016-2016-0000-01	UNION CROSS	20.60	0.00	0.00	0.00	20.60	Adjustment	1/26/2017
GEARY, KATHERINE D	516 ADAMS GATE RD	WINSTON-SALEM	NC	27107-0000	2015	000009277-2015-2015-0000-00	WINSTON-SALEM	47.46	0.00	4.98	2.33	54.77	Listed In Error	3/3/2017
HEACOCK, DANIEL J	1966 FRIEDBERG CHURCH RD	WINSTON-SALEM	NC	27127	2016	0001340900-2016-2011-0000-00	WINSTON-SALEM	0.00	0.00	127.40	2.55	129.95	Adjustment	2/20/2017
HEACOCK, DANIEL J	1966 FRIEDBERG CHURCH RD	WINSTON-SALEM	NC	27127	2016	0001340900-2016-2012-0000-00	WINSTON-SALEM	0.00	0.00	109.74	2.19	111.93	Adjustment	2/20/2017
HEACOCK, DANIEL J	1966 FRIEDBERG CHURCH RD	WINSTON-SALEM	NC	27127	2016	0001340900-2016-2013-0000-00	WINSTON-SALEM	0.00	0.00	95.40	1.91	97.31	Adjustment	2/20/2017
HEACOCK, DANIEL J	1966 FRIEDBERG CHURCH RD	WINSTON-SALEM	NC	27127	2016	0001340900-2016-2014-0000-00	WINSTON-SALEM	0.00	0.00	72.90	1.46	74.36	Adjustment	2/20/2017
HEACOCK, DANIEL J	1966 FRIEDBERG CHURCH RD	WINSTON-SALEM	NC	27127	2016	0001340900-2016-2015-0000-00	WINSTON-SALEM	0.00	0.00	50.85	1.02	51.87	Adjustment	2/20/2017
PATTERSON, GEORGIANA MCLEAN	920 CLEVELAND AVE APT J	WINSTON SALEM	NC	27101	2013	0000170790-2013-2013-0000-00	WINSTON-SALEM	41.02	0.00	0.00	5.13	46.15	Assessed In Err	1/3/2017
WOOD, JOHN W	2931 OLD SALISBURY RD	WINSTON-SALEM	NC	27127	2016	0003504995-2016-2016-0000-03	WINSTON-SALEM	0.00	0.00	73.53	0.00	73.53	Penalty In Err	12/30/2016
YEN T. NGUYEN DMD, PLLC	2375 BREWER RD	WINSTON-SALEM	NC	27127	2016	0000011825-2016-2016-0000-00	WINSTON-SALEM	168.76	0.00	0.00	0.00	168.76	Duplication	2/16/2017
								<b>5478.68</b>	<b>0.00</b>	<b>1256.12</b>	<b>136.00</b>	<b>6870.80</b>		

2013 - 2014	108.57
2014 - 2015	417.20
2015 - 2016	529.08
2016 - 2017	5815.95
	<b>6870.80</b>