

**FORSYTH COUNTY**  
**BOARD OF COMMISSIONERS**

**BRIEFING  
DRAFT**

MEETING DATE: JULY 13, 2017

AGENDA ITEM NUMBER: 16

**SUBJECT: RESOLUTION APPROVING REFUNDS BY THE TAX ASSESSOR/COLLECTOR IN  
THE AMOUNT OF \$6,485.90**

**COUNTY MANAGER'S RECOMMENDATION OR COMMENTS:**

**SUMMARY OF INFORMATION:**

In accordance with the provisions of N.C.G.S. 105-381, the Tax Assessor/Collector has determined that the taxpayers listed on the attached list are eligible for refunds.

ATTACHMENTS:

YES

NO

SIGNATURE: \_\_\_\_\_

COUNTY MANAGER

DATE: \_\_\_\_\_

**RESOLUTION APPROVING REFUNDS BY  
THE TAX ASSESSOR/COLLECTOR**

**WHEREAS**, John Burgiss, Forsyth County Tax Assessor/Collector has certified that the amounts shown on the attached listing of city and county taxes have been levied and assessed illegally or through clerical error; and

**WHEREAS**, the taxpayers have in a timely manner pursuant to law, made demand in writing for a refund of such taxes, and the amounts have been certified by the Tax Assessor/Collector as being in excess of the amounts legally due by the taxpayers in accordance with N.C.G.S. 105-381; and

**WHEREAS**, the Tax Assessor/Collector has therefore determined that, as a result of the foregoing, there are overpayments of taxes of \$100.00 or more which should be refunded as shown for the following Fiscal Years:

2012 – 2013	\$ 408.44
2015 – 2016	\$6,077.46

; and

**WHEREAS**, the City of Winston-Salem and other municipalities in Forsyth County have each adopted a Resolution or entered into an interlocal agreement, which authorizes the Forsyth County Board of Commissioners to act on their behalf with regard to refunds, releases and reductions in tax claims.

**NOW THEREFORE, BE IT RESOLVED** by the Forsyth County Board of Commissioners that the certified County amounts of individual refunds of taxes of \$100.00 or more shown on the attached list of refunds submitted by John Burgiss, Forsyth County Tax Assessor/Collector, are hereby approved and the Forsyth County Chief Financial Officer is directed to make said refunds in the total amount of \$3,656.02, including applicable interest.

**BE IT FURTHER RESOLVED** that the certified amounts of individual refunds of taxes of \$100.00 or more shown on the attached list of refunds submitted by the Tax Assessor/Collector for the City of Winston-Salem and other municipalities in Forsyth County, are hereby approved, and the County Chief Financial Officer is directed to make said refunds in the total amount of \$2,829.88, including applicable interest.

Adopted this the 13<sup>th</sup> day of July 2017.

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## M E M O R A N D U M

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**DATE:** JUNE 13, 2017  
**TO:** Dudley Watts  
County Manager  
**FROM:** John T. Burgiss  
Tax Assessor/Collector  
**RE:** Tax Refunds

In accordance with procedures established with the Commissioners, the attached list of taxpayers are due refunds of County taxes totaling \$3656.02, including applicable interest, and refunds of municipal taxes totaling \$2829.88, including applicable interest. The taxpayer's name is shown along with the reason for the refund and the amount. I am available to answer any questions you may have.

I, John Burgiss, Forsyth County Tax Assessor/Collector, do hereby certify that the attached list of taxes were required to be paid, and have been collected, through clerical error or by a tax illegally levied and assessed. The taxpayers have made demand in writing for the refund of such taxes paid, and the amounts shown on this list are in excess of the amounts legally due by the taxpayers and should be refunded for the reasons hereinafter set forth in accordance with G.S. 105-381.

  
\_\_\_\_\_  
John Burgiss, RES  
Assessor/Collector

JTB/tcl

OVER \$100

Name	Address	City	State	ZipCode	Tax Year	Bill Number	Jurisdiction	Subtotal	Vehicle Fer	Late List	Interest	Refund	Adj Reason	Adj Date
ELMA LLC	1409 S STRATFORD RD	WINSTON SALEM	NC	27103	2016	0000002152-2016-2016-0000-00	FORSYTH	1,104.77	0.00	0.00	38.67	1,143.44	Duplication	4/13/2017
ELMA LLC	1409 S STRATFORD RD	WINSTON SALEM	NC	27103	2016	0000002152-2016-2016-0000-00	WINSTON-SALEM	884.12	0.00	0.00	30.94	915.06	Duplication	4/13/2017
GILES, TINA CECILIA	215 VALLEY HILL CT	WINSTON-SALEM	NC	27106-1883	2016	0000138179-2016-2016-0000-00	FORSYTH	143.92	0.00	11.54	3.97	159.43	Sold/Traded	3/29/2017
GILES, TINA CECILIA	215 VALLEY HILL CT	WINSTON-SALEM	NC	27106-1883	2016	0000138179-2016-2016-0000-00	WINSTON-SALEM	91.17	0.00	9.23	3.17	103.57	Sold/Traded	3/29/2017
IMG COLLEGE LLC	540 N TRADE ST	WINSTON SALEM	NC	27101	2016	0003268025-2016-2016-0001-00	FORSYTH	1,512.15	0.00	151.21	0.00	1,663.36	Ownership Correction	4/21/2017
IMG COLLEGE LLC	540 N TRADE ST	WINSTON SALEM	NC	27101	2016	0003268025-2016-2016-0001-00	WINSTON-SALEM	1,210.13	90.00	121.01	0.00	1,421.14	Ownership Correction	4/21/2017
IMG COLLEGE LLC	540 N TRADE ST	WINSTON SALEM	NC	27101	2016	0003268025-2016-2016-0001-00	DOWNTOWN WS BUS DIST	186.17	0.00	18.62	0.00	204.79	Ownership Correction	4/21/2017
PATTERSON, GEORGIANA MCLEAN	5075 OLIVER STATION LN APT 102	WINSTON-SALEM	NC	27127	2016	0000170790-2016-2016-0000-00	FORSYTH	235.65	0.00	23.57	0.00	259.22	Not in County	4/3/2017
PATTERSON, GEORGIANA MCLEAN	5075 OLIVER STATION LN APT 102	WINSTON-SALEM	NC	27127	2016	0000170790-2016-2016-0000-00	WINSTON-SALEM	188.59	0.00	18.86	0.00	207.45	Not in County	4/3/2017
WILSON, TEDDY ABRAHAM	2657 GOLDEN OAKS DR APT 29	WINSTON-SALEM	NC	27107-3559	2012	0000219551-2012-2012-0000-00	FORSYTH	221.01	0.00	19.10	8.83	248.94	Sold/Traded	3/21/2017
WILSON, TEDDY ABRAHAM	2657 GOLDEN OAKS DR APT 29	WINSTON-SALEM	NC	27107-3559	2012	0000219551-2012-2012-0000-00	WINSTON-SALEM	139.15	0.00	13.91	6.44	159.50	Sold/Traded	3/21/2017
								<u>5,916.83</u>	<u>90.00</u>	<u>387.05</u>	<u>92.02</u>	<u>6,485.90</u>		

2012-2013	\$408.44
2016-2017	\$6,077.46
	<u>\$6,485.90</u>