

FORSYTH COUNTY

BOARD OF COMMISSIONERS

MEETING DATE: FEBRUARY 9, 2015 AGENDA ITEM NUMBER: 14

SUBJECT: RESOLUTION APPROVING REFUNDS BY THE TAX ASSESSOR/COLLECTOR IN THE AMOUNT OF \$11,066.92

COUNTY MANAGER'S RECOMMENDATION OR COMMENTS: Recommend Approval

SUMMARY OF INFORMATION:

In accordance with G.S. 105-381, the Tax Assessor/Collector has determined that the taxpayers listed on the attached list are eligible for refunds.

ATTACHMENTS: YES NO

SIGNATURE: *J. Audrey Watts, Jr.* DATE: February 5, 2015
COUNTY MANAGER

**RESOLUTION APPROVING REFUNDS BY
THE TAX ASSESSOR/COLLECTOR**

WHEREAS, John Burgiss, Forsyth County Tax Assessor/Collector has certified that the amounts shown on the attached listing of city and county taxes have been levied and assessed illegally or through clerical error; and

WHEREAS, the taxpayers having in a timely manner pursuant to law, made demand in writing for a refund of such taxes, and the amounts having been certified by the Tax Assessor/Collector as being in excess of the amounts legally due by the taxpayers in accordance with G.S. 105-381; and

WHEREAS, the Tax Assessor/Collector has therefore determined that, as a result of the foregoing, there are overpayments of taxes of \$100.00 or more which should be refunded as shown for the following Fiscal Years:

2009 – 2010	\$ 187.71
2010 – 2011	\$ 211.33
2011 – 2012	\$ 372.11
2012 – 2013	\$ 532.92
2013 – 2014	\$ 43.48
2014 – 2015	\$9,719.37

; and

WHEREAS, the City of Winston-Salem and other municipalities in Forsyth County have each adopted a Resolution or entered into an interlocal agreement, which authorizes the Forsyth County Board of Commissioners to act on their behalf with regard to refunds, releases and reductions in tax claims.

NOW, THEREFORE, BE IT RESOLVED by the Board of Commissioners of Forsyth County that the certified County amounts of individual refunds of taxes of \$100.00 or more shown on the attached list of refunds submitted by John Burgiss, Forsyth County Tax Assessor/Collector, are hereby approved and the Forsyth County Chief Financial Officer is directed to make said refunds in the total amount of \$7,204.79, including applicable interest.

BE IT FURTHER RESOLVED that the certified amounts of individual refunds of taxes of \$100.00 or more shown on the attached list of refunds submitted by the Tax Assessor/Collector for the City of Winston-Salem and other municipalities in Forsyth County, are hereby approved, and the Chief Financial Officer is directed to make said refunds in the total amount of \$3,495.78, including applicable interest.

BE IT FURTHER RESOLVED that the certified amounts of individual fire tax refunds are hereby approved, and the Chief Financial Officer is directed to make said refunds in the total amount of \$366.35.

Adopted this the 9th day of February 2015.

M E M O R A N D U M

DATE: JANUARY 8, 2015
TO: Dudley Watts
County Manager
FROM: John T. Burgiss
Tax Assessor/Collector
RE: Tax Refunds

In accordance with procedures established with the Commissioners, the attached list of taxpayers are due refunds of County taxes totaling \$7,204.79, including applicable interest, and refunds of municipal taxes totaling \$3,495.78, including applicable interest. Individual fire tax refunds requiring approval total \$366.35. The taxpayer's name is shown along with the reason for the refund and the amount. I am available to answer any questions you may have.

I, John Burgiss, Forsyth County Tax Assessor/Collector, do hereby certify that the attached list of taxes were required to be paid, and have been collected, through clerical error or by a tax illegally levied and assessed. The taxpayers have made demand in writing for the refund of such taxes paid, and the amounts shown on this list are in excess of the amounts legally due by the taxpayers and should be refunded for the reasons hereinafter set forth in accordance with G.S. 105-381.



John Burgiss, RES
Assessor/Collector

JTB/arw

OVER \$100

OWNER NAME	ADDRESS	AMOUNT	JURISDICTION	BILL NUMBER
Alsop, Benjamin Enderle	1033 MANCHESTER AVE NORFOLK VA 23508	101.98	FORSYTH	0002578937-2009-2009-0000-00-REG
Alsop, Benjamin Enderle	1033 MANCHESTER AVE NORFOLK VA 23508	98.27	FORSYTH	0002578937-2010-2010-0000-00-REG
Alsop, Benjamin Enderle	1033 MANCHESTER AVE NORFOLK VA 23508	96.79	FORSYTH	0002578937-2011-2011-0000-00-REG
Alsop, Benjamin Enderle	1033 MANCHESTER AVE NORFOLK VA 23508	92.54	FORSYTH	0002578937-2012-2012-0000-00-REG
Alsop, Benjamin Enderle	1033 MANCHESTER AVE NORFOLK VA 23508	85.73	WINSTON-SALEM	0002578937-2009-2009-0000-00-REG
Alsop, Benjamin Enderle	1033 MANCHESTER AVE NORFOLK VA 23508	84.26	WINSTON-SALEM	0002578937-2010-2010-0000-00-REG
Alsop, Benjamin Enderle	1033 MANCHESTER AVE NORFOLK VA 23508	83.21	WINSTON-SALEM	0002578937-2011-2011-0000-00-REG
Alsop, Benjamin Enderle	1033 MANCHESTER AVE NORFOLK VA 23508	82.71	WINSTON-SALEM	0002578937-2012-2012-0000-00-REG
		<u>725.49</u>		
Charlie Family, Llc	4559 COUNTRY CLUB RD WINSTON SALEM NC 27104-3517	1192.04	FORSYTH	0001258410-2014-2014-0000-00-REG
Charlie Family, Llc	4559 COUNTRY CLUB RD WINSTON SALEM NC 27104-3517	898.02	WINSTON-SALEM	0001258410-2014-2014-0000-00-REG
		<u>2090.06</u>		
CONRAD, SAMUEL L	1305 LYNDALD DR WINSTON SALEM NC 27106-9739	322.56	FORSYTH	0000121568-2014-2014-0000-01
CONRAD, SAMUEL L	1306 LYNDALD DR WINSTON SALEM NC 27106-9739	33.75	VIENNA	0000121568-2014-2014-0000-01
		<u>356.31</u>		
Hartsoe, Robert A	9911 BENEFIT CHURCH RD KERNERSVILLE NC 27284	202.72	BELEWS CREEK	0003131274-2014-2014-0000-00-REG
Hartsoe, Robert A	9911 BENEFIT CHURCH RD KERNERSVILLE NC 27284	1937.52	FORSYTH	0003131274-2014-2014-0000-00-REG
		<u>2140.24</u>		
Hunt Park 60 Associates Ltd	1925 ISAAC NEWTON SQ E STE 110 RESTON VA 20190-5025	1523.92	FORSYTH	0001263429-2014-2014-0000-00-REG
Hunt Park 60 Associates Ltd	1926 ISAAC NEWTON SQ E STE 110 RESTON VA 20190-5025	1148.04	WINSTON-SALEM	0001263429-2014-2014-0000-00-REG
		<u>2671.96</u>		
Mceneely Pest Control	PO BOX 11318 WINSTON SALEM NC 27116-1318	87.26	FORSYTH	0000008886-2012-2012-0000-00-REG
Mceneely Pest Control	PO BOX 11318 WINSTON SALEM NC 27116-1318	95.80	FORSYTH	0000008886-2011-2011-0000-00-REG
Mceneely Pest Control	PO BOX 11318 WINSTON SALEM NC 27116-1318	63.57	WINSTON-SALEM	0000008886-2012-2012-0000-00-REG
Mceneely Pest Control	PO BOX 11318 WINSTON SALEM NC 27116-1318	67.51	WINSTON-SALEM	0000008886-2011-2011-0000-00-REG
		<u>314.14</u>		
STARWOOD INVESTMENTS LP	C/O PAGE INC PO BOX 789749 WICHITA KS 67278-9749	1,560.47	FORSYTH	0000203340-2014-2014-0000-00
STARWOOD INVESTMENTS LP	C/O PAGE INC PO BOX 789749 WICHITA KS 67278-9750	900.33	KING	0000203340-2014-2014-0000-00
		<u>2460.80</u>		
VEALE, MARLA LEITNER	5055 SALEM RD WALKERTOWN NC 27051-9741	43.48	MULTIPLE SERVICE DIST	0003023928-2013-2013-0000-01
VEALE, MARLA LEITNER	5055 SALEM RD WALKERTOWN NC 27051-9741	28.80	MULTIPLE SERVICE DIST	0003023928-2012-2012-0000-01
VEALE, MARLA LEITNER	5055 SALEM RD WALKERTOWN NC 27051-9741	28.80	MULTIPLE SERVICE DIST	0003023928-2011-2011-0000-01
VEALE, MARLA LEITNER	5055 SALEM RD WALKERTOWN NC 27051-9741	28.80	MULTIPLE SERVICE DIST	0002816305-2010-2010-0000-01
		<u>129.88</u>		
Vt Inc Trustee Wolt	6150 OMNI PARK DR MOBILE AL 36609-5195	95.64	FORSYTH	0003341075-2012-2011-0000-00-REG
Vt Inc Trustee Wolt	6150 OMNI PARK DR MOBILE AL 36609-5195	82.40	WINSTON-SALEM	0003341075-2012-2011-0000-00-REG
		<u>178.04</u>		

COUNTY REFUND	+ FIRE	=	TOTAL COUNTY	+	CITY REFUND	TOTAL REFUND
7204.79		366.35	7571.14		3495.78	\$ 11,066.92

2009 - 2010	187.71
2010 - 2011	211.33
2011 - 2012	372.11
2012 - 2013	532.92
2013 - 2014	43.48
2014 - 2015	9719.37
	<u>\$ 11,066.92</u>