

# Disclosure Report Cover

**COPY**

Amendment

☒ Yes ☐ No

Use this form for general report and committee information, must be signed and submitted along with other detailed forms  
Do not use this form to update information

## 1. Committee Information

a. Full Name <b>Committee To Elect Whitaker County</b>	c. ID Number <b>1541491</b>
b. Mailing Address (include City, State and Zip Code) <b>POB 40 LEWISVILLE, NC 27023</b>	d. Date Filed <b>8-7-8</b>
	e. Phone Number <b>817-1555</b>

2. Report Year <b>2008</b>	3. Period Start Date (mm/dd/yy) <b>042008</b>	4. Period End Date (mm/dd/yy) <b>063008</b>	5. Treasurer Full Name <b>Wm. Keith Whitaker</b>
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6. Type of Committee (Check One)		9. Type of Report (check only one type of report from one category)	
<input checked="" type="checkbox"/> Candidate Campaign	<input type="checkbox"/> Party	<input type="checkbox"/> Municipal	<input type="checkbox"/> State/County
<input type="checkbox"/> Joint Fundraiser	<input type="checkbox"/> PAC	<input type="checkbox"/> Organizational	<input type="checkbox"/> Organizational
<input type="checkbox"/> Referendum	<input type="checkbox"/> Legal Expense Fund	<input type="checkbox"/> Thirty-five day	<input type="checkbox"/> Quarterly
7. Type of Fund (if applicable, check one)		<input type="checkbox"/> Pre-primary	<input type="checkbox"/> First
<input type="checkbox"/> "Booster Fund"		<input type="checkbox"/> Pre-election	<input checked="" type="checkbox"/> Second
<input type="checkbox"/> Building Fund		<input type="checkbox"/> Pre-runoff	<input type="checkbox"/> Third
<input type="checkbox"/> NC Political Party Financing Fund		<input type="checkbox"/> Semi-annual	<input type="checkbox"/> Fourth
<input type="checkbox"/> Presidential Election Year Candidates Fund		<input type="checkbox"/> Mid Year	<input type="checkbox"/> Semi-annual
<input type="checkbox"/> NC Public Campaign Financing Fund		<input type="checkbox"/> Year End	<input type="checkbox"/> Mid Year
<input type="checkbox"/> Other:		<input type="checkbox"/> Final	<input checked="" type="checkbox"/> Year End
8. Number of Fundraisers this Report		<input type="checkbox"/> Special	<input type="checkbox"/> Final
		<input type="checkbox"/> Special	<input type="checkbox"/> Special

11. Account Information	
a. Financial Institution Full Name <b>Southern Community</b>	c. Account Code <b>1149</b>
b. Purpose	d. Period Begin Balance <b>\$ 670.55</b>

**CERTIFICATION** **WH WHITAKER**

I certify that the Committee or Fund is in compliance with all applicable provisions of Article 22A, 22B & 22D-22M of Chapter 163 of the NC General Statutes and that no funds are commingled with prohibited or other undisclosed funds. I further certify that this report is complete, true and correct and that I have been trained by the NC State Board of Elections

**W. Whitaker** **W. Whitaker** **8-7-8**

Printed Name of Signer Signature of Appointed Treasurer Date

## FOR OFFICE USE ONLY

Date Received: <b>8-7-08</b>	Employee: <b>Judy I. Spears</b>	Delivery Method
Date Postmarked:	Employee:	<input type="checkbox"/> Normal Mail
Date Scanned:	Employee:	<input type="checkbox"/> Registered Mail
Date Data Entered:	Employee:	<input checked="" type="checkbox"/> Hand Delivered
		<input type="checkbox"/> Electronically Filed
		<input type="checkbox"/> Signer has not received mandatory training

**Please Note:** This form cannot be used to amend committee information such as the committee address, treasurer, assistant treasurer, custodian of books information, or account information.  
You must amend the Statement of Organization (CRO-2100A-E) to make committee changes.

# Detailed Summary

Use this form to summarize all disclosure reporting forms and to total monetary information

Amendment

☒ Yes ☐ No

1. Committee Full Name (and Fund if applicable)		2. Type of Report		3. ID Number	
Committee To Elect Whelan		2 <sup>ND</sup> FINAL		154A91	
Start of Election Cycle: January 1, _____		Total this Reporting Period		Total this Election Cycle	
4) Cash on Hand at Start		\$ 670.55		\$ 812.99	
<b>RECEIPTS</b>					
5) Aggregated Contributions from Individuals (CRO-1205)		\$		\$	
6) Contributions from Individuals (CRO-1210)		\$ 1000.00		\$ 1100.00	
7) Contributions from Political Party Committees (CRO-1220)		\$		\$	
8) Contributions from Other Political Committees (CRO-1230)		\$ 837.33		\$ 837.33	
9) Loan Proceeds (CRO-1410)		\$ 21424.58		\$ 22424.58	
10) Refunds/Reimbursements to the Committee (CRO-1240)		\$		\$	
11) Other Receipt Sources					
11a) Interest on Bank Accounts (CRO-1250)		\$ .43		\$ 2.44	
11b) Contributions from Not-For-Profit Organizations (CRO-1250)		\$		\$	
11c) Outside Sources of Income (CRO-1250)		\$		\$	
11d) Legal Expense Fund - Other Sources (CRO-1270)		\$		\$	
12) TOTAL RECEIPTS (Add lines 5, 6, 7, 8, 9, 10, 11a, 11b, 11c and 11d)		\$ 23,262.34		\$ 24364.35	
<b>EXPENDITURES</b>					
13) Disbursements					
13a) Operating Expenditures (CRO-1310)		\$ 23595.47		\$ 24839.92	
13b) Contributions to Candidates/Political Committees (CRO-1310)		\$		\$	
13c) Coordinated Party Expenditures (CRO-1310)		\$		\$	
14) Aggregated Non-Media Expenditures (CRO-1315)		\$		\$	
15) Loan Repayments (CRO-1420)		\$		\$	
16) Refunds/Reimbursements from the Committee (CRO-1320)		\$		\$	
17) In-Kind Contributions (CRO-1510)		\$ 337.33		\$ 337.33	
18) TOTAL EXPENDITURES (Add lines 13a, 13b, 13c, 14, 15, 16 and 17)		\$ 23932.80		\$ 25177.25	
19) Cash on Hand at End (Add lines 4 and 12 together, then subtract line 18)		\$ .09		\$ .09	
<b>ADDITIONAL INFORMATION</b>					
20) Non-Monetary Gifts Given to Other Committees (CRO-1330)		\$			
21) Outstanding Loans (incl. ones from other campaigns) (CRO-1430)		\$ 1,000.00			
22) Debts and Obligations owed by the Committee (CRO-1610)		\$			
23) Debts and Obligations owed to the Committee (CRO-1620)		\$			
24) Account Transfers Within the Committee (CRO-1720)		\$			
25) Administrative Support (CRO-1710)		\$		\$	
26) Forgiven Loans (CRO-1440)		\$ 44,092.38		\$	
27) 48-Hour Notice Reports Sum (CRO-2220)		\$		\$	
28) Contributions to be Refunded (CRO-1215)		\$		\$	

# Disbursements

Pg 1 of 3 Amendment ☐ Yes ☒ No

Use this form to report expenditures from the committee for; operating expenses, contributions to candidate/political committees and coordinated party expenditures

1. Committee Full Name (and Fund if applicable) <u>Commissioner</u>						2. ID Number <u>1SYH91</u>	
3. Type of Disbursement (Please use separate CRO-1310 forms for each type of Disbursement.)							
<input checked="" type="checkbox"/> Operating Expenses		<input type="checkbox"/> Contributions to Candidates/Political Committees		<input type="checkbox"/> Coordinated Party Expenditures			
4. Payee Information <input type="checkbox"/> Add <input type="checkbox"/> Remove							
a. Full Name, Mailing Address & Phone (include city, state, & zip)				b. Coordinated Committee Name		d. Comments	
<u>Winston-Salem Journal</u> <u>418 N. MARSHALL</u> <u>W-SALEM, NC 27101</u>				c. Level Registered (Specify)		e. Election Sum to Date	
				<input type="checkbox"/> Federal <input checked="" type="checkbox"/> County: <input type="checkbox"/> State <input type="checkbox"/> Municipality:			
f. Account Code		g. Form of Payment	h. Purpose Code	i. Date (mm/dd/yyyy)	j. Amount	k. Required Remarks	
<u>1149</u>		<u>CHECK</u>	<u>A</u>	<u>04242008</u>	<u>\$2640.00</u>		
					\$		
4. Payee Information <input type="checkbox"/> Add <input type="checkbox"/> Remove							
a. Full Name, Mailing Address & Phone (include city, state, & zip)				b. Coordinated Committee Name		d. Comments	
<u>WSTS RADIO</u> <u>875 WEST 5TH STREET</u> <u>W-SALEM, NC 27101</u>				c. Level Registered (Specify)		e. Election Sum to Date	
				<input type="checkbox"/> Federal <input checked="" type="checkbox"/> County: <input type="checkbox"/> State <input type="checkbox"/> Municipality:			
f. Account Code		g. Form of Payment	h. Purpose Code	i. Date (mm/dd/yyyy)	j. Amount	k. Required Remarks	
<u>1149</u>		<u>CHECK</u>	<u>A</u>	<u>04282008</u>	<u>\$1950.00</u>		
					\$		
4. Payee Information <input type="checkbox"/> Add <input type="checkbox"/> Remove							
a. Full Name, Mailing Address & Phone (include city, state, & zip)				b. Coordinated Committee Name		d. Comments	
<u>WXII TV</u> <u>700 COLISEUM DR.</u> <u>W-SALEM, NC 27106</u>				c. Level Registered (Specify)		e. Election Sum to Date	
				<input type="checkbox"/> Federal <input checked="" type="checkbox"/> County: <input type="checkbox"/> State <input type="checkbox"/> Municipality:			
f. Account Code		g. Form of Payment	h. Purpose Code	i. Date (mm/dd/yyyy)	j. Amount	k. Required Remarks	
<u>1149</u>		<u>CHECK</u>	<u>A</u>	<u>04282008</u>	<u>\$1479.00</u>		
					\$		
5. Total only this Page						<u>\$6069.00</u>	
6. Total of ALL CRO-1310 Pages							
(This line goes in line 14a of Detailed Summary Page CRO-1100 if Operating Expenses)							
(This line goes in line 14b of Detailed Summary Page CRO-1100 if Contrib to Candidates/Political Comm)							
(This line goes in line 14c of Detailed Summary Page CRO-1100 if Coordinated Party Expenditures)							
7. Purpose Codes (List detailed expenditure code in (h.) above)							
A* - Media		B* - Printing		C* - Fundraising		D - To Another Candidate	
E - Salaries		F* - Equipment		G - Political Party		H* - Holding Public Office Expenses	
I - Postage		J - Penalties		K* - Office Expenses		O* - Other	
* Codes require detailed explanation in required remarks field (k)							

# Outstanding Loans

Pg 1 of 1 Amendment ☒ Yes ☐ No

Use this form to report any outstanding loans received during a previous reporting period and until the loan is paid in full.

1. Committee Full Name (and Fund if applicable) <u>County Commissioner</u>			2. ID Number <u>154H91</u>	
3. Lender Information <input type="checkbox"/> Add <input type="checkbox"/> Remove				
a. Full Name, Mailing Address & Phone (include city, state, & zip)  <u>Wm. H. Whiteheart</u> <u>POB 40</u> <u>LEWISVILLE, NE 68023</u>		b. Job Title/Profession <u>Small Business</u> <u>Owner</u>		d. Comments
		c. Employer's Name/Specific Field <u>WOA</u>		e. Start Date (mm/dd/yyyy) <u>04072008</u>
				f. End Date (mm/dd/yyyy) <u>At Demand</u>
g. Rate <u>0</u> %	h. Security Pledged <u>None</u>	i. Original Loan Amount <u>\$ 1,000.00</u>	j. Remaining Loan Balance <u>\$ 1,000.00</u>	
k. Full Name of Lending Institution			l. Loan Number	
3. Lender Information <input type="checkbox"/> Add <input type="checkbox"/> Remove				
		b. Job Title/Profession		d. Comments
		c. Employer's Name/Specific Field		e. Start Date (mm/dd/yyyy)
				f. End Date (mm/dd/yyyy)
g. Rate %	h. Security Pledged	i. Original Loan Amount \$	j. Remaining Loan Balance \$	
k. Full Name of Lending Institution			l. Loan Number	
3. Lender Information <input type="checkbox"/> Add <input type="checkbox"/> Remove				
		b. Job Title/Profession		d. Comments
		c. Employer's Name/Specific Field		e. Start Date (mm/dd/yyyy)
				f. End Date (mm/dd/yyyy)
g. Rate %	h. Security Pledged	i. Original Loan Amount \$	j. Remaining Loan Balance \$	
k. Full Name of Lending Institution			l. Loan Number	
4. Total only this Page			\$	
5. Total of ALL CRO-1430 Pages			\$	

(This line must be on line 21 of Detailed Summary Page CRO-1100)

# Forgiven Loans

Pg \_\_\_\_ of \_\_\_\_ Amendment  
☐ Yes ☐ No

Use this form to report any loan which has been forgiven by the lender.

A Forgiven loan statement (CRO-6200) must accompany each forgiven loan.

1. Committee Full Name (and Fund if applicable)		2. ID Number	
Committee To Elect Whitehead County Commissioners		SYH 91	
3. Lender Information <input type="checkbox"/> Add <input type="checkbox"/> Remove			
a. Full Name, Mailing Address & Phone (include city, state, & zip)		b. Comments	
Wm. HEATH WHITEHEAD POB 40 LEWISVILLE, NE 27023			
		c. Original Loan Date (mm/dd/yyyy)	f. Election Sum to Date
		05/06/2004	\$ 44,092.38
		d. Original Loan Amount	g. Date (mm/dd/yyyy)
		\$ 10,772.38	01/18/2008
		e. Remaining Loan Balance	h. Forgiven Amount
		\$ 10,772.38	\$ 10,772.38
3. Lender Information <input type="checkbox"/> Add <input type="checkbox"/> Remove			
a. Full Name, Mailing Address & Phone (include city, state, & zip)		b. Comments	
Wm. HEATH WHITEHEAD POB 40 LEWISVILLE, NE 27023			
		c. Original Loan Date (mm/dd/yyyy)	f. Election Sum to Date
		07/06/2004	\$ 44,092.38
		d. Original Loan Amount	g. Date (mm/dd/yyyy)
		\$ 22,420.00	01/18/2008
		e. Remaining Loan Balance	h. Forgiven Amount
		\$ 22,420.00	\$ 22,420.00
3. Lender Information <input type="checkbox"/> Add <input type="checkbox"/> Remove			
a. Full Name, Mailing Address & Phone (include city, state, & zip)		b. Comments	
Wm. HEATH WHITEHEAD POB 40 LEWISVILLE, NE 27023			
		c. Original Loan Date (mm/dd/yyyy)	f. Election Sum to Date
		11/12/2004	\$ 44,092.38
		d. Original Loan Amount	g. Date (mm/dd/yyyy)
		\$ 10,900.00	01/18/2008
		e. Remaining Loan Balance	h. Forgiven Amount
		\$ 10,900.00	\$ 10,900.00
4. Total only this Page		\$ 44,092.38	
5. Total of ALL CRO-1440 Pages (This line must be on line 26 of Detailed Summary Page CRO-1100)		\$ 44,092.38	
The lender information should contain the same information as supplied on the original loan proceed statement.			



North Carolina  
State Board of Elections  
506 N Harrington Street  
Raleigh, NC 27603

Kimberly Westbrook-Strach  
Deputy Director – Campaign Reporting

Mailing Address  
PO Box 27255  
Raleigh, NC 27611-7255  
(919) 733-7173  
Fax: (919) 715-8047

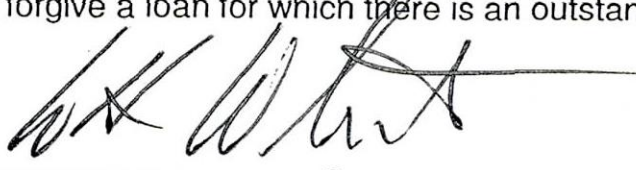
## Forgiven Loan Statement

This form is used to report a loan that has been forgiven by the lender. The lender's signature is required on this form and it must accompany the next filed report

Name of Lender:	Wm. Keith Whitehead
Committee receiving loan:	Committee to Elect Whitehead County Commissioner
Date of loan:	05 06 2004
Amount of original loan:	\$ 10,772.38
*Amount of loan to be forgiven:	\$ 10,772.38

I, Wm. Keith Whitehead do not wish to be reimbursed for the amount of the loan indicated above\* and will consider the amount loaned a contribution to the committee.

I understand and confirm no other parties are responsible for payment of this loan. I may not forgive a loan for which there is an outstanding balance owed to any source.

  
\_\_\_\_\_  
Signature of Lender

  
\_\_\_\_\_  
Signature of Committee Treasurer

Note: This Statement is to be filed with the Election Board where the committee's reports are filed.



North Carolina  
State Board of Elections  
506 N Harrington Street  
Raleigh, NC 27603

Kimberly Westbrook-Strach  
Deputy Director – Campaign Reporting

Mailing Address  
PO Box 27255  
Raleigh, NC 27611-7255  
(919) 733-7173  
Fax: (919) 715-8047

## Forgiven Loan Statement


This form is used to report a loan that has been forgiven by the lender. The lender's signature is required on this form and it must accompany the next filed report

Name of Lender:	Wm. Heath Wixom
Committee receiving loan:	Committee to Reelect Wm. Heath Wixom County Commissioner
Date of loan:	07062004
Amount of original loan:	\$22,420.00
*Amount of loan to be forgiven:	\$22,420.00

I, Wm. Heath Wixom, do not wish to be reimbursed for the amount of the loan indicated above\* and will consider the amount loaned a contribution to the committee.

I understand and confirm no other parties are responsible for payment of this loan. I may not forgive a loan for which there is an outstanding balance owed to any source.

  
\_\_\_\_\_  
Signature of Lender

  
\_\_\_\_\_  
Signature of Committee Treasurer

Note: This Statement is to be filed with the Election Board where the committee's reports are filed.



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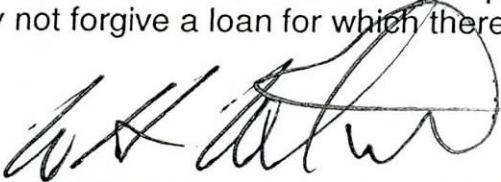
## Forgiven Loan Statement


This form is used to report a loan that has been forgiven by the lender. The lender's signature is required on this form and it must accompany the next filed report

Name of Lender:	Wm. Heath Whitaker
Committee receiving loan:	Committee to Elect Wm. Heath Whitaker for NC Commissioner
Date of loan:	11/12/2004
Amount of original loan:	\$ 10,900.00
*Amount of loan to be forgiven:	\$ 10,900.00

I, Wm. Heath Whitaker do not wish to be reimbursed for the amount of the loan indicated above\* and will consider the amount loaned a contribution to the committee.

I understand and confirm no other parties are responsible for payment of this loan. I may not forgive a loan for which there is an outstanding balance owed to any source.

  
Signature of Lender

  
Signature of Committee Treasurer

Note: This Statement is to be filed with the Election Board where the committee's reports are filed.