

COPY

Disclosure Report Cover

Amendment
☐ Yes ☒ NoUse this form for general report and committee information, must be signed and submitted along with other detailed forms.
Do not use this form to update information.

1. Committee Information				
a. Full Name CLAUDIA SHIVERS FOR CITY COUNCIL MEMBER - CITY OF WINSTON SALEM			c. ID Number 9CQB91	
b. Mailing Address (include City, State and Zip Code) 521 NORTH LIBERTY STREE SUITE 117 WINSTON SALEM, NC 27101			d. Date Filed 09/07/2009	
			e. Phone Number (336) 529-6018	
2. Report Year 2009	3. Period Start Date (mm/dd/yy) 08/05/2009	4. Period End Date (mm/dd/yy) 09/01/2009	5. Treasurer Full Name SHELLEY T PHILLIPS	
6. Type of Committee (Check One) ☒ Candidate Campaign ☐ PAC ☐ Independent Expenditure ☐ Legal Expense Fund ☐ Party ☐ Referendum ☐ Joint Fundraiser		9. Type of Report (check only one type of report from one category)		
7. Type of Fund (if applicable, check one) ☐ Booster Fund ☐ Building Fund ☐ Other:		Municipal ☐ Organizational ☐ Thirty-five day ☒ Pre-primary ☐ Pre-election ☐ Pre-runoff ☐ Semi-annual ☐ Mid Year ☐ Year End ☐ Final ☐ Special	State/County ☐ Organizational ☐ Quarterly ☐ First ☐ Second ☐ Third ☐ Fourth ☐ Semi-annual ☐ Mid Year ☐ Year End ☐ Final ☐ Special	Referendum ☐ Organizational ☐ Pre-referendum ☐ Final ☐ Supplemental Final ☐ Annual ☐ Special
8. Number of Fundraisers this Report 1		10. Special Report Name		
11. Account Information		11. Account Information		
a. Financial Institution Full Name SOUTHERN COMMUNITY BANK AND TRUST		a. Financial Institution Full Name		
b. Purpose CAMPAIGN CONTRIBUTIONS RECORDKEEPING	c. Account Code 10001	b. Purpose	c. Account Code	
	d. Period Begin Balance \$ 16.25		d. Period Begin Balance \$	
CERTIFICATION				
I certify that the Committee or Fund is in compliance with all applicable provisions of Article 22A, 22B & 22D-22M of Chapter 163 of the NC General Statutes and that no funds are commingled with prohibited or other non-disclosed funds. I further certify that this report is complete, true and correct and that I have been trained by the NC State Board of Elections.				
<u>Shelley Phillips</u> Printed Name of Signer		<u>Shelley Phillips</u> Signature of Appointed Treasurer		<u>09/08/2009</u> Date
FOR OFFICE USE ONLY				
Date Received:	<u>9-8-09</u>	Employee:	<u>Judy Spears</u>	
Date Postmarked:		Employee:		
Date Scanned:		Employee:		
Date Data Entered:		Employee:		
		Delivery Method ☐ Normal Mail ☐ Registered Mail ☒ Hand Delivered ☐ Electronically Filed		
		☐ Signer has not received mandatory training		
Please Note: This form cannot be used to amend committee information such as the committee address, treasurer, assistant treasurer, custodian of books information, or account information. You must amend the Statement of Organization (CRO-2100A-E) to make committee changes.				

Detailed Summary

Amendment
☐ Yes ☒ No

Use this form to summarize all disclosure reporting forms and to total monetary information

1. Committee Full Name (and Fund if applicable)		2. Type of Report		3. ID Number	
CLAUDIA SHIVERS FOR CITY COUNCIL MEMBER - CITY OF WINSTON SALEM		2009 Pre-Primary		9CQB91	
Start of Election Cycle: January 1, 2009		Total this Reporting Period		Total this Election Cycle	
4) Cash on Hand at Start		\$ 16.25		\$ 0.00	
RECEIPTS					
5) Aggregated Contributions from Individuals (CRO-1205)		\$ 190.00		\$ 190.00	
6) Contributions from Individuals (CRO-1210)		\$ 1,500.00		\$ 1,931.00	
7) Contributions from Political Party Committees (CRO-1220)		\$ 0.00		\$ 0.00	
8) Contributions from Other Political Committees (CRO-1230)		\$ 0.00		\$ 0.00	
9) Loan Proceeds (CRO-1410)		\$ 0.00		\$ 0.00	
10) Refunds/Reimbursements to the Committee (CRO-1240)		\$ 0.00		\$ 0.00	
11) Other Receipt Sources					
11a) Interest on Bank Accounts (CRO-1250)		\$ 0.00		\$ 0.00	
11b) Contributions from Not-For-Profit Organizations (CRO-1250)		\$ 0.00		\$ 0.00	
11c) Outside Sources of Income (CRO-1250)		\$ 0.00		\$ 0.00	
11d) Legal Expense Fund - Other Sources (CRO-1270)		\$ 0.00		\$ 0.00	
11e) Exempt Purchase Price Sales (CRO-1265)		\$ 0.00		\$ 0.00	
12) TOTAL RECEIPTS (Add lines 5, 6, 7, 8, 9, 10, 11a, 11b, 11c, 11d and 11e)		\$ 1,690.00		\$ 2,121.00	
EXPENDITURES					
13) Disbursements					
13a) Operating Expenditures (CRO-1310)		\$ 983.48		\$ 1,367.23	
13b) Contributions to Candidates/Political Committees (CRO-1310)		\$ 0.00		\$ 0.00	
13c) Coordinated Party Expenditures (CRO-1310)		\$ 0.00		\$ 0.00	
14) Aggregated Non-Media Expenditures (CRO-1315)		\$ 632.09		\$ 652.09	
15) Loan Repayments (CRO-1420)		\$ 0.00		\$ 0.00	
16) Refunds/Reimbursements from the Committee (CRO-1320)		\$ 0.00		\$ 0.00	
17) In-Kind Contributions (CRO-1510)		\$ 0.00		\$ 11.00	
18) TOTAL EXPENDITURES (Add lines 13a, 13b, 13c, 14, 15, 16 and 17)		\$ 1,615.57		\$ 2,030.32	
19) Cash on Hand at End (Add lines 4 and 12 together, then subtract line 18)		\$ 90.68		\$ 90.68	
ADDITIONAL INFORMATION					
20) Non-Monetary Gifts Given to Other Committees (CRO-1330)		\$ 0.00			
21) Outstanding Loans (incl. ones from other campaigns) (CRO-1430)		\$ 0.00			
22) Debts and Obligations owed by the Committee (CRO-1610)		\$ 0.00			
23) Debts and Obligations owed to the Committee (CRO-1620)		\$ 0.00			
24) Account Transfers Within the Committee (CRO-1720)		\$ 0.00			
25) Administrative Support (CRO-1710)		\$ 0.00		\$ 0.00	
26) Forgiven Loans (CRO-1440)		\$ 0.00		\$ 0.00	
27) 48-Hour Notice Reports Sum (CRO-2220)		\$ 0.00		\$ 0.00	
28) Contributions to be Refunded (CRO-1215)		\$ 0.00		\$ 0.00	

Aggregated Contributions from IndividualsPage 1 of 1

Amendment

☐ Yes ☒ No

Optional form used to report NC Contributions From Individuals of \$50 or less

1. Committee Full Name (and Fund if applicable)					2. ID Number	
CLAUDIA SHIVERS FOR CITY COUNCIL MEMBER - CITY OF WINSTON SALEM					9CD b91	
3. Contributor Information						
a. Amend	b. Account Code	c. Form of Payment	d. In-Kind Description	e. Date (mm/dd/yyyy)	f. Amount	
☐ Add	10001	Check		08/11/2009	\$ 30.00	
☐ Remove						
☐ Add	10001	Cash		08/23/2009	\$ 50.00	
☐ Remove						
☐ Add	10001	Cash		08/23/2009	\$ 50.00	
☐ Remove						
☐ Add	10001	Check		08/24/2009	\$ 10.00	
☐ Remove						
☐ Add	10001	Cash		08/29/2009	\$ 50.00	
☐ Remove						
4. Total only this Page					\$ 190.00	
5. Total of ALL CRO-1205 Pages (This line must be on line 5 of Detailed Summary Page CRO-1100)					\$ 190.00	

CRO-1205

NC State Board of Elections

April 2007

Contributions from Individuals

Pg 1 of 2

Amendment

☐ Yes ☒ No

Use this form to report individual contributions over \$50 or contributions under \$50 if form CRO 1205 is not used

1. Committee Full Name (and Fund if applicable)						2. ID Number	
CLAUDIA SHIVERS FOR CITY COUNCIL MEMBER - CITY OF WINSTON SALEM						9CQ B91	
3. Contributor Information ☐ Add ☐ Remove							
a. Full Name, Mailing Address & Phone (include city, state, & zip)				b. Job Title/Profession		d. Comments	
JULIA AND GREGORY BURAZER 1534 HSA LANE WINSTON SALEM, NC 27101				RETIRED			
				c. Employer's Name/Specific Field			
						e. Election Sum to Date	
						\$ 100.00	
f. Prior	g. Account Code	h. Form of Payment	i. In-Kind Description	j. Date (mm/dd/yyyy)		k. Amount	
☐	10001	Check		08/10/2009		\$ 100.00	
☐						\$	
☐						\$	
3. Contributor Information ☐ Add ☐ Remove							
a. Full Name, Mailing Address & Phone (include city, state, & zip)				b. Job Title/Profession		d. Comments	
SUSAN H PARK 3978 OLD GREENSBORO ROAD WINSTON SALEM, NC 27101				RETIRED			
				c. Employer's Name/Specific Field			
						e. Election Sum to Date	
						\$ 100.00	
f. Prior	g. Account Code	h. Form of Payment	i. In-Kind Description	j. Date (mm/dd/yyyy)		k. Amount	
☐	10001	Check		08/05/2009		\$ 100.00	
☐						\$	
☐						\$	
3. Contributor Information ☐ Add ☐ Remove							
a. Full Name, Mailing Address & Phone (include city, state, & zip)				b. Job Title/Profession		d. Comments	
KELLY AND ROBIN PATTERSON 221 VINTAGE AVENUE WINSTON SALEM, NC 27127				ATTORNEY			
				c. Employer's Name/Specific Field			
						e. Election Sum to Date	
						\$ 500.00	
f. Prior	g. Account Code	h. Form of Payment	i. In-Kind Description	j. Date (mm/dd/yyyy)		k. Amount	
☐	10001	Check		08/19/2009		\$ 500.00	
☐						\$	
☐						\$	
4. Total only this Page						\$ 700.00	
5. Total of ALL CRO-1210 Pages (This line must be on the 6 of Detailed Summary Page CRO-1100)						\$ 1,500.00	

Contributions from Individuals

Pg 2 of 2

Amendment

☐ Yes ☒ No

Use this form to report individual contributions over \$50 or contributions under \$50 if form CRO 1205 is not used

1. Committee Full Name (and Fund if applicable)					2. ID Number	
CLAUDIA SHIVERS FOR CITY COUNCIL MEMBER - CITY OF WINSTON SALEM					9CQB91	
3. Contributor Information ☐ Add ☐ Remove						
a. Full Name, Mailing Address & Phone (include city, state, & zip)				b. Job Title/Profession		d. Comments
ALMA M PENDERGAST 1528 HSA LANE WINSTON SALEM, NC 27101				RETIRED		
				c. Employer's Name/Specific Field		
						e. Election Sum to Date
						\$ 100.00
f. Prior	g. Account Code	h. Form of Payment	i. In-Kind Description	j. Date (mm/dd/yyyy)		k. Amount
☐	10001	Check		08/06/2009		\$ 100.00
☐						\$
☐						\$
3. Contributor Information ☐ Add ☐ Remove						
a. Full Name, Mailing Address & Phone (include city, state, & zip)				b. Job Title/Profession		d. Comments
J. TODD AND KRISTA THORNBURG 3983 OLD GREENSBORO ROAD WINSTON SALEM, NC 27101				RETIRED		
				c. Employer's Name/Specific Field		
						e. Election Sum to Date
						\$ 500.00
f. Prior	g. Account Code	h. Form of Payment	i. In-Kind Description	j. Date (mm/dd/yyyy)		k. Amount
☐	10001	Check		08/11/2009		\$ 500.00
☐						\$
☐						\$
3. Contributor Information ☐ Add ☐ Remove						
a. Full Name, Mailing Address & Phone (include city, state, & zip)				b. Job Title/Profession		d. Comments
W. THOMAS AND JOANNA WHITE 3985 OLD GREENSBORO ROAD WINSTON SALEM, NC 27101				RETIRED		
				c. Employer's Name/Specific Field		
						e. Election Sum to Date
						\$ 200.00
f. Prior	g. Account Code	h. Form of Payment	i. In-Kind Description	j. Date (mm/dd/yyyy)		k. Amount
☐	10001	Check		08/11/2009		\$ 200.00
☐						\$
☐						\$
4. Total only this Page						\$ 800.00
5. Total of ALL CRO-1210 Pages (This line must be on line 5 of Detailed Summary Page CRO-1100)						\$ 1,500.00

Disbursements

Pg 1 of 2

Amendment

☐ Yes ☒ No

Use this form to report expenditures from the committee for; operating expenses, contributions to candidate/political committees and coordinated party expenditures

1. Committee Full Name (and Fund if applicable)						2. ID Number	
CLAUDIA SHIVERS FOR CITY COUNCIL MEMBER - CITY OF WINSTON SALEM						9CQB91	
3. Type of Disbursement (Please use separate CRO-1310 forms for each type of Disbursement.)							
☒ Operating Expenses ☐ Contributions to Candidates/Political Committees ☐ Coordinated Party Expenditures							
4. Payee Information ☐ Add ☐ Remove							
a. Full Name, Mailing Address & Phone (include city, state, & zip)				b. Coordinated Committee Name		d. Comments	
FINNIGAN'S WAKE TRADE STREET WINSTON SALEM, NC 27101							
				c. Level Registered (Specify)			
				☐ Federal ☐ County: ☐ State ☐ Municipality:		e. Election Sum to Date	
						\$ 103.41	
f. Account Code	g. Form of Payment	h. Purpose Code	i. Date (mm/dd/yyyy)	j. Amount	k. Required Remarks		
10001	Debit Card	C	08/25/2009	\$ 103.41	FUNDRAISING EXPENSE		
				\$			
4. Payee Information ☐ Add ☐ Remove							
a. Full Name, Mailing Address & Phone (include city, state, & zip)				b. Coordinated Committee Name		d. Comments	
NATIONAL NIGHT OUT 14TH STREET WINSTON SALEM, NC 27101							
				c. Level Registered (Specify)			
				☐ Federal ☐ County: ☐ State ☐ Municipality:		e. Election Sum to Date	
						\$ 84.07	
f. Account Code	g. Form of Payment	h. Purpose Code	i. Date (mm/dd/yyyy)	j. Amount	k. Required Remarks		
10001	Debit Card	O	08/08/2009	\$ 84.07	EVENT		
				\$			
4. Payee Information ☐ Add ☐ Remove							
a. Full Name, Mailing Address & Phone (include city, state, & zip)				b. Coordinated Committee Name		d. Comments	
OFFICE DEPOT 1235 SILAS CREEK PARKWAY WINSTON SALEM, NC 27127							
				c. Level Registered (Specify)			
				☐ Federal ☐ County: ☐ State ☐ Municipality:		e. Election Sum to Date	
						\$ 662.50	
f. Account Code	g. Form of Payment	h. Purpose Code	i. Date (mm/dd/yyyy)	j. Amount	k. Required Remarks		
10001	Debit Card	K	08/22/2009	\$ 278.75	PRINTING SUPPLIES		
				\$			
5. Total only this Page						\$ 466.23	
6. Total of ALL CRO-1310 Pages							
(This line goes in line 13a of Detailed Summary Page CRO-1100 if Operating Expenses)							
(This line goes in line 13b of Detailed Summary Page CRO-1100 if Contrib to Candidates/Political Comm)						\$ 983.48	
(This line goes in line 13c of Detailed Summary Page CRO-1100 if Coordinated Party Expenditures)							
7. Purpose Codes (List detailed expenditure code in (h.) above)							
A* - Media		B* - Printing		C* - Fundraising		D - To Another Candidate	
E - Salaries		F* - Equipment		G - Political Party		H* - Holding Public Office Expenses	
I - Postage		J - Penalties		K* - Office Expenses		O* - Other	
* Codes require detailed explanation in required remarks field (k)							

Disbursements

Pg 2 of 2

Amendment

☐ Yes ☒ No

Use this form to report expenditures from the committee for; operating expenses, contributions to candidate/political committees and coordinated party expenditures

1. Committee Full Name (and Fund if applicable)						2. ID Number
CLAUDIA SHIVERS FOR CITY COUNCIL MEMBER - CITY OF WINSTON SALEM						9CQB91
3. Type of Disbursement (Please use separate CRO-1310 forms for each type of Disbursement)						
☒ Operating Expenses ☐ Contributions to Candidates/Political Committees ☐ Coordinated Party Expenditures						
4. Payee Information ☐ Add ☐ Remove						
a. Full Name, Mailing Address & Phone (include city, state, & zip)				b. Coordinated Committee Name		d. Comments
STAPLES 2509A LEWISVILLE COMMONS ROAD CLEMMONS, NC 27012				c. Level Registered (Specify)		e. Election Sum to Date
				☐ Federal ☐ County: ☐ State ☐ Municipality:		
				\$		81.19
f. Account Code	g. Form of Payment	h. Purpose Code	i. Date (mm/dd/yyyy)	j. Amount	k. Required Remarks	
10001	Check	K	08/20/2009	\$ 81.19	OFFICE SUPPLIES	
				\$		
4. Payee Information ☐ Add ☐ Remove						
a. Full Name, Mailing Address & Phone (include city, state, & zip)				b. Coordinated Committee Name		d. Comments
VERIZON WIRELESS PO BOX 105378 ATLANTA, GA 30348				c. Level Registered (Specify)		e. Election Sum to Date
				☐ Federal ☐ County: ☐ State ☐ Municipality:		
				\$		436.06
f. Account Code	g. Form of Payment	h. Purpose Code	i. Date (mm/dd/yyyy)	j. Amount	k. Required Remarks	
10001	Draft	K	08/14/2009	\$ 436.06	CELL PHONE EXPENSE	
				\$		
5. Total only this Page					\$ 517.25	
6. Total of ALL CRO-1310 Pages					\$ 983.48	
(This line goes in line 13a of Detailed Summary Page CRO-1100 if Operating Expenses) (This line goes in line 13b of Detailed Summary Page CRO-1100 if Contrib to Candidates/Political Comm) (This line goes in line 13c of Detailed Summary Page CRO-1100 if Coordinated Party Expenditures)						
7. Purpose Codes (List detailed expenditure code in (h) above)						
A* - Media		B* - Printing		C* - Fundraising		D - To Another Candidate
E - Salaries		F* - Equipment		G - Political Party		H* - Holding Public Office Expenses
I - Postage		J - Penalties		K* - Office Expenses		O* - Other
* Codes require detailed explanation in required remarks field (k)						

CRO-1310

NC State Board of Elections

July 2007

Aggregated Non-Media Expenditures

Page 1 of 1

Amendment

☐ Yes ☒ No

Optional form used to report NC Non-Media Expenditures of \$50 or less.

1. Committee Full Name (and Fund if applicable)					2. ID Number	
CLAUDIA SHIVERS FOR CITY COUNCIL MEMBER - CITY OF WINSTON SALEM					9CQB91	
3. Payee Information						
a. Amend	b. Account Code	c. Form of Payment	d. Purpose Code	e. Date (mm/dd/yyyy)	f. Amount	
☐ Add	10001	Debit Card	K	08/17/2009	\$ 41.16	
☐ Remove						
☐ Add	10001	Debit Card	C	08/31/2009	\$ 47.61	
☐ Remove						
☐ Add	10001	Debit Card	K	08/17/2009	\$ 48.50	
☐ Remove						
☐ Add	10001	Debit Card	K	08/17/2009	\$ 45.00	
☐ Remove						
☐ Add	10001	Debit Card	K	08/18/2009	\$ 46.50	
☐ Remove						
☐ Add	10001	Debit Card	K	08/08/2009	\$ 50.00	
☐ Remove						
☐ Add	10001	Debit Card	K	08/12/2009	\$ 50.00	
☐ Remove						
☐ Add	10001	Debit Card	K	08/14/2009	\$ 10.86	
☐ Remove						
☐ Add	10001	Debit Card	K	08/24/2009	\$ 32.33	
☐ Remove						
☐ Add	10001	Debit Card	C	08/17/2009	\$ 14.82	
☐ Remove						
☐ Add	10001	Debit Card	C	08/31/2009	\$ 49.67	
☐ Remove						
☐ Add	10001	Debit Card	K	08/20/2009	\$ 50.00	
☐ Remove						
☐ Add	10001	Draft	K	08/22/2009	\$ 34.00	
☐ Remove						
☐ Add	10001	Debit Card	B	08/29/2009	\$ 6.56	
☐ Remove						
☐ Add	10001	Debit Card	K	08/27/2009	\$ 15.00	
☐ Remove						
☐ Add	10001	Debit Card	K	08/20/2009	\$ 40.08	
☐ Remove						
☐ Add	10001	Debit Card	O	08/28/2009	\$ 50.00	
☐ Remove						
4. Total only this Page					\$ 632.09	
5. Total of ALL CRO-1315 Pages					\$ 632.09	
(This line must be on line 14 of Detailed Summary Page CRO-1100)						
6. Purpose Codes (List detailed expenditure code in (d) above)						
E - Salaries		B - Printing		C - Fundraising		D - To Another Candidate
I - Postage		F - Equipment		G - Political Party		H - Holding Public Office Expenses
		J - Penalties		K - Office Expenses		O - Other

CRO-1315

NC State Board of Elections

December 2007